



CII Institute
of Logistics



Confederation of Indian Industry

POST EVENT REPORT

"GLOBAL EXPERTS CONVERGE AT CII-IL MUMBAI SUMMIT TO SHAPE INDIA'S NET-ZERO SUPPLY CHAIN"

12th Edition

GLOBAL SUPPLY CHAIN SUMMIT

India's green leap towards Net-Zero supply chains



Friday, 13th June



St Regis, Mumbai

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12th Edition

GLOBAL SUPPLY CHAIN SUMMIT

"India's green leap towards Net-Zero supply chains"



Over 160 national and international experts gathered at the **12th Edition of the Global Supply Chain Summit, organized by the CII Institute of Logistics, on June 13, 2025, at St. Regis, Mumbai.** The theme of the summit was **"India's Green Leap Towards Net-Zero Supply Chains."** It provided a strategic platform to explore how sustainability technology, and finance can align to create resilient and future-ready logistics ecosystems.

The inaugural session of the summit set a clear tone by emphasising the unrelenting, yet strategic shift needed to achieve net-zero emissions in supply chains. Speakers advocated for incremental but consistent steps toward decarbonization, urging industries to adopt a structured roadmap to fully realise their sustainability potential. Discussions highlighted the critical roles of digitisation, automation, and sustainable packaging in driving efficiency. Innovative practices such as route optimisation, paperless billing, and solar energy integration were also emphasised. It was noted that quality should be viewed as a value-adding asset rather than a cost, and that leveraging export schemes and multimodal infrastructure can significantly enhance efficiency. A major milestone during the session was the official release of the white paper titled **"Resilience – Moving from Life Insurance to Competitive Advantage in Supply Chains,"** which underscored resilience as a proactive, strategic asset.

The session stressed the importance of redesigning packaging to maximise truck utilisation and to embrace reusable materials for reducing environmental impact. There was a strong emphasis on redefining supply chain strategies through the adoption of new technologies, building resilience, and fostering agility.

Furthermore, the session acknowledged that sustainability is no longer optional; it requires conscious investment and a transformation in both consumer and industry mindsets. Speakers concluded by outlining the broader requirements for achieving net-zero emissions, which include physical infrastructure, economic alignment, and societal transformation, with cross-sector investment being the cornerstone of this global transition.

(L-R) : Mr. Ramanan R, Chief Innovation Officer, TVS Supply Chain Solutions, Dr. K Ganesh, Member, CII National Committee on Logistics & Partner, McKinsey & Company, Mr. Satish Shukla, Member, CII National Committee on Logistics & Co-Founder & Chief Human Resources Officer, Addverb, Mr. R K Mishra, IRS, Addl. Director General, Directorate General of Foreign Trade, Government of India, Mr. Clifford Patrao, Member, CII Institute of Logistics - Advisory Council & Senior Partner IBM Data & AI, IBM, Dr. Bhanumathi, Chief Operating Officer, CII Institute of Logistics.

SESSION I

12th Edition

GLOBAL SUPPLY CHAIN SUMMIT

“India’s green leap towards Net-Zero supply chains”



Session 1: Mobilizing Global Green Finance for Sustainable Supply Chain Transformation

The session focused on mobilizing global green finance to support sustainable transformation in supply chains, particularly in India. Key discussions included the application of green financial instruments like green and blue bonds, and the alignment with global ESG standards. Participants emphasized the use of CO₂ calculators for measuring environmental impact and informed investment decisions. The relationship between sustainability efforts and brand value was explored, alongside the importance of responsible procurement and efficient energy sourcing. Panelists highlighted the need for long-term investment in renewable energy, challenges in shifting freight transport from road to rail, and the role of reverse logistics in waste reduction. They also underscored the necessity of climate risk assessments before infrastructure investments and the potential of digital transformation to enhance supply chain efficiency.

Overall, the session emphasized the importance of bankable projects and collaborative public-private efforts to attract global capital and achieve net-zero goals.

(L-R) : Mr. Ankur Sharma, Head of Supply Chain, Roquette, Mr. Punit Modi, Director, Global Supply Chain Analytics, Mondelez International, Mr. Soshi Akagi, Associate Partner, McKinsey & Company, Ms. Akanksha Sharma, Vice President, Sustainability, MENA & SCO, DWorld, Mr. RK Narayan, President Strategy & Business Development, Horizon Industrial Parks, Mr. Arpit Raj, Head - Logistics and Customer Service, Godrej Consumer Products, Mr. Ajay Jhalani, Managing Director, Winner technoplast private limited.

SESSION II

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Session 2: Cross-Border Collaboration and Technological Innovation

This session highlighted the importance of cross-border collaboration and emerging technologies in building sustainable and efficient global supply chains. It was emphasized that sustainability should be seen as a mindset, not just a compliance issue, and must be integrated into all operations. Speakers compared logistics practices worldwide, demonstrating the need for technology-driven supply chains supported by systems like Warehouse Management Systems (WMS), Transportation Management Systems (TMS), and Enterprise Resource Planning (ERP). Digital tools can significantly enhance accuracy and supply chain visibility. Innovations such as RFID tracking, Vehicle-to-Grid (V2G) energy transfer, and effective working capital use were discussed. The focus was also on reducing empty miles, digitizing logistics, and leveraging leading indicators for better decision-making. The integration of sustainability tools like Digital Product Passports (DPP) and blockchain for traceability was explored. Overall, the session underscored that consistent digital adoption and real-time analytics are vital for achieving smart, net-zero supply chains.

(L-R) : Mr. Prashant Nayak, General Manager & Western Region Business Head, TCI Supply Chain Solutions, Mr. Pavan Muralidhar, Vice President - Product, Design, Analytics & Marketing, Freight Tiger, Mr. Akshay Kurian, Senior Sustainability Consulting Lead, Treeni Inc, Mr. Shubhankar Chatterji, Chief Supply Chain officer, Cummins India, Mr. Ajit Jangle, Managing Director, FM Logistics, Mr. Sandeep Sondhi, Head - Supply Chain, Ashok Leyland, Mr. Vijay Shetty, Sr. Vice President - Global Distribution and Supply Chain, Alkem Laboratories Ltd, Mr Abhishek Prakash, Chief Executive Officer, BEUMER Group.

SESSION III

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Session 3: Global Technology Transfer and Innovation for Net-Zero Supply Chains

The third session focused on actionable strategies for accelerating the transition to net-zero supply chains through technological innovation and global collaboration. Discussions emphasised optimising electric vehicle (EV) logistics, addressing range anxiety with strategic delivery sequencing, and leveraging government subsidies from PHASE I and II. Key points included the need for harmonised EV policies across states and long-term battery banking regulations. Panellists highlighted the importance of practical solutions for sustainability, with recyclable packaging materials like aluminium tubes showcased for their cost-effective carbon footprint reduction. Additionally, speakers called for better alignment between organisational efforts and government policy to ensure supply consistency and enhance EV infrastructure. The session concluded by reaffirming India's commitment to achieving net-zero emissions by 2070, emphasizing the importance of policy reforms, innovation, and intergenerational responsibility in driving sustainable supply chain changes.

(L-R) : Mr. Kaustabh Acharya, Project Implementation Manager, IKEA, Mr. Yogesh Mehta, Joint president - logistic, Shree Cement, Mr. Clifford Patrao, Member, CII Institute of Logistics - Advisory Council & Senior Partner IBM Data & AI, IBM, Mr. Ramit Mahajan, Head Customer Experience IMEA, Henkel, Mr. Samuel Kirubairaj Albert, Director Service and Logistics, Colgate Palmolive.

GALLERY

